



GOOD MORNING
Have Good Trading Day

MONDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27661	+87	+0.32
NIFTY	8360	+32	+0.38

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	59.69	+1.81
HDFCBANK	61.82	+2.76
ICICIBK	10.47	+3.15
INFY	15.48	+0.45
TATAMOTOR	31.51	+1.19
WIPRO	12.02	+1.69

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-465.27
FIIs Index Future	6.99
FIIs Index Options	1110.87
FIIs Stock Future	-1058.16
FIIs Stock Options	-69.72
DII's Eq (Provisional)	590.49

CURRENCY

RBI RATE	16-JULY-2015
RUPEE - \$	63.3793
EURO	70.4334
YEN 10	51.9700
GBP	97.6548

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17760	+211	+1.21
NASDAQ	4997	+75	+1.53
NIKKEI	20011	+231	+1.17
HANG SENG	24818	-83	-0.33
SGX NIFTY	8373	+3	+0.03

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	51.84	-0.90
NATURAL GAS	2.799	+0.029
GOLD	1160.4	+2.5
SILVER	15.505	+0.024
COPPER	2.5115	-0.0260

WORLD EVENTS

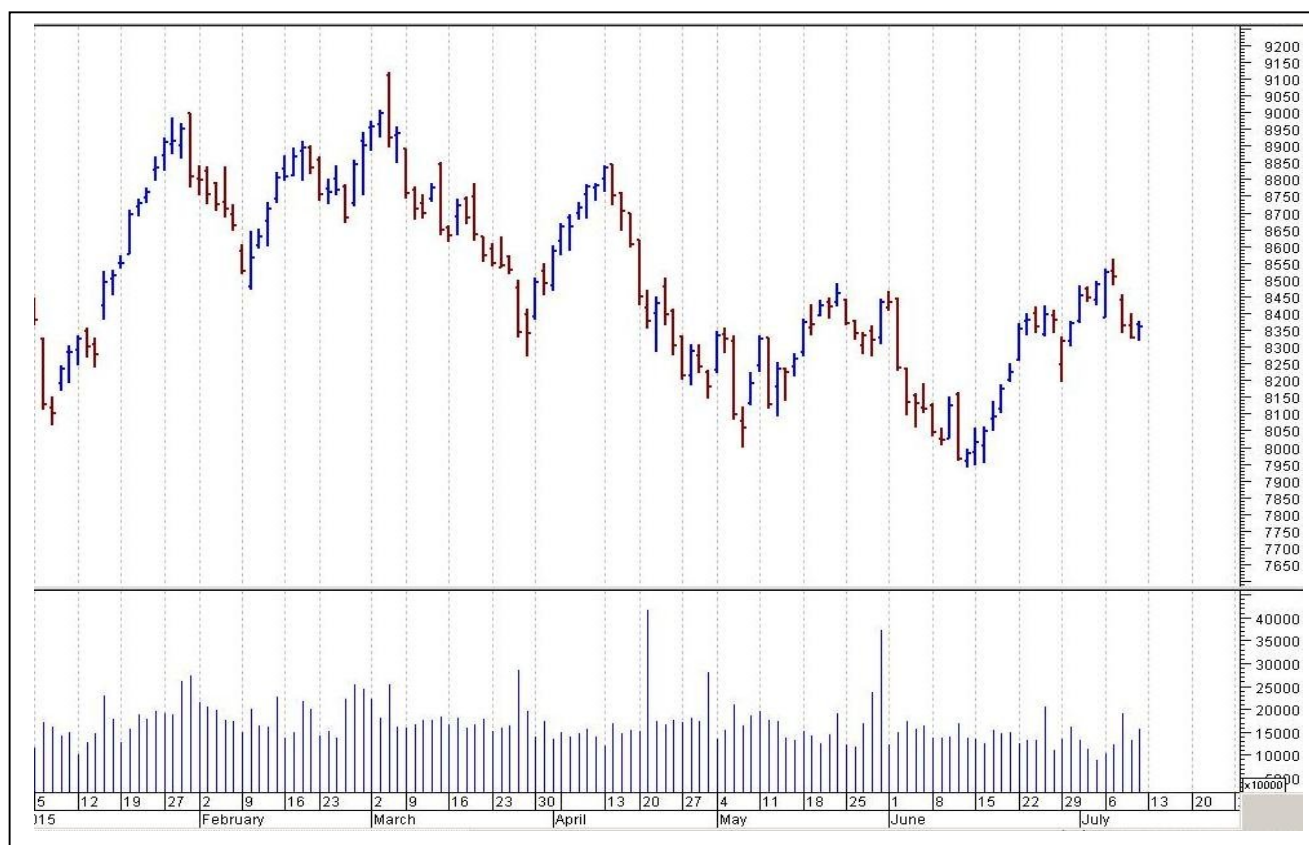
- US: Federal Budget Balance
- UK:BOE Credit Conditions Survey

TOP STORY

- May IIP At 2.7 percent Vs 3.4 percent (MoM), Vs 5.6 percent (YoY).
- Sintex Q1: Cons Net Profit Up 12 percent At Rs 69 Cr Vs Rs 61.6 Cr (YoY) Cons Total Income Up 9.4 percent At Rs 1,471.2 Cr Vs Rs 1,345.4 Cr (YoY)
- RBI says FII investments in Supreme Industries has reached trigger limits
- ITC says No notice from Gujarat Govt regarding levels of lead in Sunfeast YIPpee! noodles being higher than permissible limits
- M&M seeks shareholder nod to raise up to Rs 5,000 crore
- Sources To Reuters: MRPL buys 9 lakh barrels of Brazil's Ostra crude oil via tender from Shell
- Asian Paints says operations at Sriperumbudur, Tamil Nadu plant have returned to normalcy
- Noida Toll Bridge says toll collection on Delhi Noida Direct (DND) has resumed.
- BILT board approves divestment of 98 percent stake in arm Subah Forest, Malaysia.



NIFTY CHART



MARKET COMMENTARY

Indian equity markets closed with moderate gains in Friday's trade. Investors remained cautious ahead of Industrial Production data (IIP) scheduled to be released later in the day. The losses were however capped after International Monetary Fund (IMF) in its World Economic Outlook Update stated that India will be the world's fastest growing economy for the second consecutive year in 2016 at 7.5%. Traders were seen piling position in Capital Goods, Bankex and Metal stocks while selling was witnessed in FMCG, Consumer Durables and Realty sector stocks. For today's trade Nifty likely to trade in the range between 8380 – 8410 in the upper side and 8340 – 8320 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8360	8340	8320	8280	8250	8380	8410	8440	8480
USDINR	63.5715	63.51	63.44	63.35	63.21	63.65	63.71	63.78	63.85



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
AXISBANK	581.1	577	588	592	TRADING CALL
JINDALSTEEL	85.35	84	89	92	TRADING CALL
SUNPHARMA	904.5	897	916	922	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
DLINKINDIA	244.5	241	251	258	TRADING CALL
ASHAPURAMIN	63.05	62	66	68	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SREERAYA	IDBI BANK LIMITED	S	425,008	14.04
SREERAYA	WALLFORT FINANCIAL SERVICES LTD	B	400,000	14.23

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
MEGASOFT	J P M S L A/C COPTHALL MAURITIUS INVESTMENT LTD	SELL	271929	8
MMFL	HDFC MUTUAL FUND	BUY	300000	675
MMFL	GOEL ANIL KUMAR	SELL	199861	675.48

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

AMTEKAUTO



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1472.20	1458.13	1444.07	1479.07	1493.13	1514.07
AMBUJACEM	241.95	238.87	235.78	241.68	244.77	247.58
ASIANPAINT	795.30	782.67	770.03	794.33	806.97	818.63
AXISBANK	578.10	566.27	560.83	571.83	577.27	582.83
BAJAJ-AUTO	2466.80	2439.17	2411.53	2481.28	2508.92	2551.03
BANKBARODA	156.45	151.00	149.05	153.00	154.95	156.95
BHARTIARTL	419.30	428.50	423.10	435.70	441.10	448.30
BHEL	268.60	257.43	250.57	261.62	268.48	272.67
BPCL	881.75	868.08	854.42	877.02	890.68	899.62
CAIRN	168.80	166.37	163.93	167.93	170.37	171.93
CIPLA	648.00	637.83	627.67	644.17	654.33	660.67
COALINDIA	419.95	417.43	414.92	421.22	423.73	427.52
DRREDDY	3750.50	3720.55	3690.60	3742.45	3772.40	3794.30
GAIL	360.90	356.68	352.47	362.37	366.58	372.27
GRASIM	3596.50	3543.13	3489.77	3573.37	3626.73	3656.97
HCLTECH	925.65	918.47	911.28	924.23	931.42	937.18
HDFC	1283.35	1276.73	1270.12	1285.52	1292.13	1300.92
HDFCBANK	1090.75	1074.50	1058.25	1084.75	1101.00	1111.25
HEROMOTOCO	2571.55	2552.12	2532.68	2585.43	2604.87	2638.18
HINDALCO	104.60	102.85	101.10	104.10	105.85	107.10
HINDUNILVR	900.25	886.20	872.15	905.35	919.40	938.55
ICICIBANK	313.15	310.63	308.12	312.77	315.28	317.42
IDEA	174.90	172.33	169.77	176.37	178.93	182.97
IDFC	154.90	152.60	150.30	154.05	156.35	157.80
INDUSINDBK	894.95	886.63	878.32	895.32	903.63	912.32
INFY	937.50	929.40	921.30	940.75	948.85	960.20
ITC	309.90	307.07	304.23	309.38	312.22	314.53
KOTAKBANK	709.40	700.23	691.07	705.87	715.03	720.67
LT	1876.40	1857.30	1838.20	1868.65	1887.75	1899.10
LUPIN	1871.15	1850.92	1830.68	1872.93	1893.17	1915.18
M&M	1249.55	1239.32	1229.08	1255.58	1265.82	1282.08
MARUTI	3934.40	3914.87	3895.33	3938.43	3957.97	3981.53
NMDC	114.20	112.27	110.58	113.58	115.27	116.58
NTPC	129.85	128.08	126.32	129.92	131.68	133.52
ONGC	293.90	289.60	285.30	295.70	300.00	306.10
PNB	145.10	143.88	142.67	145.12	146.33	147.57
POWERGRID	138.65	137.28	135.92	138.22	139.58	140.52
RELIANCE	1001.80	980.03	972.67	990.52	997.88	1008.37
SBIN	270.55	267.53	264.52	269.27	272.28	274.02
VEDL	146.20	137.90	130.10	146.55	154.35	163.00
SUNPHARMA	901.55	884.37	867.18	896.08	913.27	924.98
TATAMOTORS	401.90	398.03	394.17	401.92	405.78	409.67
TATAPOWER	71.50	70.80	70.10	71.75	72.45	73.40
TATASTEEL	280.90	278.27	275.63	281.38	284.02	287.13
TCS	2474.35	2433.23	2392.12	2496.12	2537.23	2600.12
TECHM	474.00	470.63	466.97	474.77	478.43	482.57
ULTRACEMCO	3129.80	3100.58	3071.37	3122.27	3151.48	3173.17
WIPRO	548.65	544.67	540.68	549.53	553.52	558.38
YESBANK	809.85	804.45	799.05	809.40	814.80	819.75
ZEEL	361.15	353.97	346.78	358.98	366.17	371.18



CORPORATE ACTION / BOARD MEETINGS

NIL

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
UFLEX	13-Jul-15	Annual General Meeting / Dividend	2.7
LUPIN	14-Jul-15	Annual General Meeting / Dividend	7.5
TIDEWATER	14-Jul-15	Annual General Meeting / Dividend	250
AIL	14-Jul-15	Annual General Meeting / Dividend	10
ATFL	14-Jul-15	Annual General Meeting / Dividend	2
IGARASHI	14-Jul-15	Annual General Meeting / Dividend	4.44
DHFL	15-Jul-15	Annual General Meeting / Dividend	2
HDFC	15-Jul-15	Annual General Meeting / Dividend	13
BIRLAERIC	15-Jul-15	Annual General Meeting / Dividend	1
SUNILHITEC	15-Jul-15	Annual General Meeting / Dividend	1.8
IMFA	15-Jul-15	Annual General Meeting / Dividend	1.5
MAITHANALL	15-Jul-15	Bonus 1:1	
GHCL	15-Jul-15	Annual General Meeting / Dividend	2.2
ALSTOMT&D	15-Jul-15	Annual General Meeting / Dividend	1.8
TATAELXSI	15-Jul-15	Annual General Meeting / Dividend	11
VINDHYATEL	15-Jul-15	Dividend	5
CENTURYTEX	15-Jul-15	Annual General Meeting / Dividend	5.5
JYOTHYLAB	15-Jul-15	Annual General Meeting / Dividend	4
NRBBEARING	16-Jul-15	Dividend	1.5
GULPOLY	16-Jul-15	Annual General Meeting / Dividend	1.75
COROMANDEL	16-Jul-15	Annual General Meeting / Dividend	2.5
SUBROS	16-Jul-15	Annual General Meeting / Dividend	0.7

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1134/\$1114 & Resistance = \$1191/\$1222.
- Crude oil range->\$47 to \$57.
- U.S. Stocks Rise amid Optimism on Greece Proposals, China Shares: - U.S. stocks rose, as equities trimmed their third consecutive weekly drop, amid optimism that proposals Greece submitted to its creditors will pave the way for a bailout.
- China stocks jump again as emergency measures bite: - Chinese stocks rose strongly for a second day on Friday, buoyed by a barrage of government support measures, but worries persist about the long-term impact that four weeks of market turmoil may have on the world's second-largest economy.
- Dollar drops against rivals as sentiment improves: - The dollar dropped against a basket of other major currencies on Friday, as hopes for progress in Greece debt negotiations boosted demand for riskier assets.
- Yellen Maintains Outlook for First Rate Increase in 2015: - Federal Reserve Chair Janet Yellen said she still expects to raise interest rates this year and repeated that the subsequent pace of increases will be gradual.
- Euro Climbs Most in Two Years Versus Yen on Greece's Bailout Bid: - The euro advanced, climbing the most against the yen in more than two years, after Greece proposed new reforms aimed at securing a bailout and avoiding being pushed out of the currency union. After months of abortive talks, which sent euro-dollar volatility soaring to the highest since 2012, Greece offered to meet most of the demands of its creditors in exchange for a 53.5 billion-euro (\$59.9 billion) rescue package.
- Gold futures edge higher as dollar weakens, eyes on Greece.

TRENDS & OUTLOOK – DATE: 13- July- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	25630	25820	26100	26365	26666
SILVER (July)	33100	34200	35500	36900	38100

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	346	353	358	365	371
ZINC (June)	122.70	125.10	127.40	130.30	132.55
LEAD (June)	109.20	111.25	114.10	116.55	119.10
NICKEL (June)	675	693	720	741	759

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (June)	3130	3250	3360	3434	3565
NATURAL GAS (June)	164	170	176	183	189

DATE TALKS : TODAY'S ECONOMIC DATA :

Trade Balance & New Loans of China,
Eurogroup Meetings, Federal Budget Balance.



Registered Office

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

'Ramavat House' E-15, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4097170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com



INSTITUTIONAL DEALING UNIT

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 22 30080678 Fax : +91 22 23870767 Email : ie@indiratrade.com

Disclaimer

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.